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April 17, 2003

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PUBLIC SERVICE
COMMISSION

Ms. Stephanie Bell
Secretary of the Commission
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, KY 40602-0615

Re: Transfer of Control of NewSouth Communications Corp.
Notification of Completion of Transactions

Dear Ms. Bell:

On February 14, 2003, NewSouth Communications Corporation ("NewSouth") filed with the Commission a Notification regarding the transfer of control of NewSouth's parent, NewSouth Holdings, Inc., ("Holdings") through a corporate restructuring and issuance of additional stock. This letter is to advise the Commission that these transactions have been completed as provided in the Notification. As noted in the Notification, this change in control does not result in any single shareholder having a controlling interest in Holdings, and the change is transparent to the public as NewSouth continues to provide the same service to customers under the same name and pursuant to the same tariffs.

Should there be any questions regarding this matter, Please communicate with this office.

Respectfully submitted,

By: 

Leila M. Baheri

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